



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY
AUGUST 16, 2004
VOL. 51 NO. 98

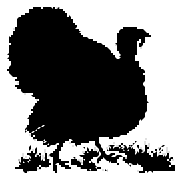
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment on frozen hens and consumer sized toms was fully steady. Inquiry light to fair. No trading reported. Offerings light to adequate with 10-14 lb. sized hens held with the most confidence. Trading slow on the balance of items.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to fair with buyers generally unaggressive. Offerings held with varied degrees of confidence.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	83-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	72-74	-	-	-
CENTRAL REGION 4/	72-74	-	-	-
WESTERN REGION 5/	72-73	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

16-24 LB TOMS

EASTERN REGION	72-73	-	-	-
CENTRAL REGION	72-73	-	-	-
WESTERN REGION	72-73	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16 AUGUST 2004.

The tom breast meat and destrapped tenderloin markets were slow to start off the week. Offerings available. Further processed demand was mixed on white meat with some noting disappointing movement for the month of August to date. Trading light on all items. Plant grade baster 20-24 lb. breasts 129 cents delivered domestic.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		W	95.60	1,200
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM		F	25.00	20
DRUMSTICKS, TOM--FRESH		F	25.00	40
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM		F	34.88	160
WINGS, FULL-CUT, HEN	45.00		45.00	40
WINGS, V-TYPE, TOM	42.50		42.50	40
WINGS, V-TYPE, HEN		R	78.00	18
NECKS, TOM		F	16.72	640
NECKS, HEN		W	18.00	40
BREASTS, B/S, TOM 3/		F	182.00	26
BREASTS, B/S, TOM--FRESH 3/		F	205.19	310
THIGH MEAT		T	80.00	4
THIGH MEAT--FRESH		F	81.50	40
BREAST TRIM MEAT		F	117.38	260
SCAPULA MEAT		F	90.71	140
TENDERLOINS		F	155.00	20
DESTRAPPED TENDERS		F	163.33	120
DESTRAPPED TENDERS--FRESH		F	186.00	60
WING MEAT WITH SKIN		F	60.00	40
MECHANICALLY SEPARATED 4/		F	18.00	26
MECHANICALLY SEPARATED--FRESH 4/		F	19.17	120
EXPORT TRADING				
DRUMSTICKS, TOMS	23.50		23.50	120
WINGS FULL-CUT - TOMS		F	34.00	40
WINGS, V-TYPE, TOM				
TAILS		F	33.50	80
MECHANICALLY SEPARATED 4/		F	17.75	252
THIGH MEAT - FROZEN		F	84.21	172

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.